



香港交易所

30/11/2016

可

2/12/2016

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2. 優

	_____		_____	
		優))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

3.

	_____		_____	
))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)	優	
	_____	_____	_____	_____
	834,073,195	_____	_____	_____
	-	_____	_____	_____
	834,073,195	_____	_____	_____

III.

(/ /) _____					
2009 7					
23					
3.56/					
11,263,214					11,263,214
(1)					
2. 2010 5					
27					
2.78/					
0					-
(1)					
3. 2011 10					
11					
2.67/					
7,231,599					7,231,599
(1)					
4. 2015 5					
22					
11.65/					
6,026,332					2,008,777
(1)					
				A. () _____	
				(優) _____	
				() _____	
	() _____				

(/ /)

1. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

B. () _____
(優) _____
() _____

1.	930,000,000			
	5%			
		924,000,000	924,000,000	73,365,612
	()	5790		
	(1)			
	()			
	(/ /)	(/ /)		
2.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		
3.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		
4.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		
			C. ()	
			(優)	
			()	

(/ /)()	
1. _____ _____	
(/ /)	
(I)	
2. _____	
(/ /)	
(I)	

<p>1. (I) _____ _____ (/ /) (/ /) (/ /) (/ /) _____</p>
<p>2. (I) _____ _____ (/ /) (/ /) (/ /) (/ /) _____</p>
<p>3. (I) _____ _____ (/ /) (/ /) (/ /) (/ /) _____</p>
<p>4. (I) _____ (/ /) (/ /) (/ /) (/ /) _____</p>

5.	_____	(/ /) (/ /)	(I) _____ (/ /) (/ /)

6.		(/ /) (/ /)	(I) _____ (/ /) (/ /)

7.		(/ /) (/ /)	(I) _____ (/ /) (/ /)

8.	_____	(/ /) (/ /)	(I) _____ (/ /) (/ /)



9. $(I) \text{ —————}$
 $(/ /) \quad (/ /)$
 $(/ /) \quad (/ /)$
 $(/ /)$ _____

10. $(I) \text{ —————}$
 $(/ /) \quad (/ /)$
 $(/ /) \quad (/ /)$
 $(/ /)$ _____

E. ()

